

# Simon Huang<sup>1</sup>

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<http://sites.google.com/site/wsimonhuang>

## Education

### Yale University

New Haven, CT

Ph.D. in Financial Economics

2015

Advisors: Nicholas Barberis, William Goetzmann, Andrew Metrick, Jacob Thomas

### University of California, Berkeley

Berkeley, CA

M.A. in Statistics

Passed preliminary exam with distinction

B.A. in Applied Mathematics, Computer Science, Economics, Statistics

Quadruple major with university distinction and departmental honors ×4

## Research Interests

Asset Pricing, Behavioral Finance, Investment Management, Financial History

## Publications

### “The Momentum Gap and Return Predictability”

*Review of Financial Studies*, 2022, 35(7): 3303–3336

Solo-authored

### “Momentum in Imperial Russia”

*Journal of Financial Economics*, 2018, 130(3): 579–591

Coauthor: William Goetzmann (Yale)

## Appointments

**University of Massachusetts Amherst - Isenberg School of Management** Amherst, MA  
Assistant Professor of Finance 2018-Present

**University of Connecticut - School of Business** Storrs, CT  
Visiting Faculty 2017-2018

**Southern Methodist University - Cox School of Business** Dallas, TX  
Assistant Professor of Finance 2015-2016

## Conference Presentations

(including scheduled, \* indicates co-author presentation, + indicates discussion)

Western Finance Association Meeting (2015, 2016), SFS Finance Cavalcade (2016), European Winter Finance Conference (2016), Finance Down Under Conference (2016), Lone Star Finance Conference (2014<sup>+</sup>, 2015), Mid Atlantic Regional Conference (2018<sup>+</sup>), Workshop on Monetary and Financial History (2017\*)

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<sup>1</sup>Update 8/16/2024

## Seminar Presentations

(including scheduled, \* indicates co-author presentation)

Babson College, Baruch College (Zicklin), Case Western Reserve University (Weatherhead), Chapman University (Argyros), China Europe International Business School, DePaul University (Driehaus), Fordham University (Gabelli), Georgia State University (Robinson)\*, New Jersey Institute of Technology (Tuchman), Northeastern University (D'Amore-McKim), Southern Methodist University (Cox), Texas A&M University (Mays), University of Arizona (Eller), University of California, Riverside (Anderson), University of Connecticut School of Business, University of Delaware (Lerner), University of Kentucky (Gatton), University of Massachusetts Amherst (Isenberg), University of Miami School of Business, University of Wisconsin School of Business, U.S. Securities and Exchange Commission, Washington University at St. Louis (Olin)

## Honors, Awards, and Fellowships

Flex Grant for Faculty Development, University of Massachusetts, 2023  
Research Support Fund, Massachusetts Society of Professors, 2023  
Flex Grant for Faculty Development, University of Massachusetts, 2022  
Research Support Fund, Massachusetts Society of Professors, 2022  
Flex Grant for Faculty Development, University of Massachusetts, 2021  
Research Support Fund, Massachusetts Society of Professors, 2021  
Flex Grant for Faculty Development, University of Massachusetts, 2020  
Research Support Fund, Massachusetts Society of Professors, 2020  
Nominated for Lilly Teaching Fellowship, University of Massachusetts, 2020  
Flex Grant for Faculty Development, University of Massachusetts, 2019  
Research Support Fund, Massachusetts Society of Professors, 2019  
Flex Grant for Faculty Development, University of Massachusetts, 2018  
Research Support Fund, Massachusetts Society of Professors, 2018  
Whitebox Advisors Doctoral Fellowship, Yale School of Management, 2013  
AFA Student Travel Grant, 2013  
Yale University Graduate Fellowship, 2009-2014

## Professional Service

Referee: *Review of Financial Studies*  
*Management Science*  
*Journal of Banking and Finance*  
*Journal of Empirical Finance*  
*Review of Asset Pricing Studies*

Member: UMass Equity Action Committee, 2021-2023  
UMass Technology Advisory Committee, 2019-2021  
UMass Faculty Recruitment Committee, 2018-2019, 2021-2022  
SMU Faculty Recruitment Committee, 2015-2016

## Professional Affiliations and Certifications

Member: American Finance Association, Western Finance Association  
Passed CFA Exams I and II

## **Teaching Experience**

Data Science for Finance, Investments, Advanced Investments, Fixed Income Securities, Financial Management