

# SEAN WANDREI, CPA, MST

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## WORK EXPERIENCE

September 2012  
to Present

### **Isenberg School of Management at the University of Massachusetts**

Amherst, MA

*Senior Lecturer*

- ◆ Teach various Taxations classes to college undergraduates and graduates
- ◆ Create new classes for the Masters of Science in Accounting program
- ◆ Faculty Advisor to the Accounting Association and Delta Sigma Pi, business fraternity
- ◆ Co-Director of the Volunteer Income Tax Assistance (VITA) program on campus
- ◆ Member of the Isenberg Teaching Fellows
- ◆ Member of the Isenberg School and MSA curriculum committee
- ◆ Participate with various networking events with accounting firms and the University
- ◆ 2017 - 2018 Isenberg Outstanding Teachers Award winner
- ◆ 2018 - 2019 Finalist for the University's Distinguished Teaching Award.

September 2018  
to December 2021

### **Isenberg School of Management at the University of Massachusetts**

Amherst, MA

*MSA Program Director*

- ◆ Responsible for the strategic planning and vision of the program
- ◆ Manage the staff of the program

January 2013  
to April 2016

### **James P Shea, CPA**

Agawam, MA

*Tax Professional*

- ◆ Prepare and review corporate, partnership and individual income tax returns
- ◆ Maintain the corporate books for several not-for-profit entities
- ◆ Prepare year-end reconciliation of corporate books to financial records and adjust any variances
- ◆ Provide technical tax advice/planning opportunities with clients and CPA's

March 2004  
to September 2012

### **Meyers Brothers Kalicka, PC**

Holyoke, MA

*Tax Manager*

- ◆ Prepare and review multi-state consolidated corporate, partnership, individual, trust and estate income tax returns
- ◆ Perform federal and state level tax research for clients and firm employees
- ◆ Created a technical training program for new hires and entry level accountants in the firm
- ◆ Participate in the training of new employees
- ◆ Implement and set protocol for new trial balance/paperless software used firm- wide
- ◆ Prepare and present tax training updates on regular basis to the firm
- ◆ Involved with the Marketing Committee to create and expand relationships with current and potential clients to increase revenues
- ◆ Developed and presented value-added recommendations to clients

September 2000  
to August 2003

### **Shapiro, Weiss & Co., Inc.**

Boston, MA

*Senior Accountant*

- ◆ Plan, perform and supervise audits and reviews for service, manufacturing, not-for-profit and retail sales clients
- ◆ Prepare and review personal, partnership, corporate, not-for-profit and estate tax returns
- ◆ Assist in litigation support cases
- ◆ Responsible for developing, maintaining and advising clients in QuickBooks and Peachtree accounting systems
- ◆ Responsible for training new employees

January 1997  
to August 2000

**Corbin & Tapases, P.C.**  
*Senior Accountant*

West Springfield, MA

- ◆ Prepare corporate, partnership, individual and estate income tax returns
- ◆ Assist in the planning and performance of audits for service and manufacturing clients
- ◆ Prepare monthly, quarterly, and annual financial statements for corporations and partnerships
- ◆ Prepare quarterly payroll tax returns and monthly sales tax returns
- ◆ Responsible for developing and maintaining accounting systems for clients
- ◆ Advise clients on QuickBooks Accounting software operations
- ◆ Perform monthly general ledger work for clients.

April, 1998  
to September, 1999

**E.B's Express Restaurant**  
*Owner/Operator*

Westfield, MA

- ◆ Built restaurant from the ground up
- ◆ Created business plan and secured financing for initial start up
- ◆ Involved with the daily management of restaurant operations
- ◆ Responsible for daily accounting, payroll tax returns and corporate tax returns
- ◆ Responsible for hiring, firing and evaluating employee performance
- ◆ Became very adept in crisis management

#### EDUCATION

**University of Hartford**

Hartford, CT

Masters of Science in Accounting and Taxation, concentration in Taxation, June 2011

**Bryant University**

Smithfield, RI

Bachelors of Science in Business Administration, concentration Accounting, May 1996

#### CERTIFICATION

Certified Public Accountant - Massachusetts

#### MEMBERSHIP

American Institute of Certified Public Accountants

Massachusetts Society of Certified Public Accountants

#### AWARDS

Business West 40 Under Forty class of 2010

#### PUBLICATIONS

**How Can A CPA Help? That's the Question**

MA Society of CPA's newsletter SumNews - August 2008

**Planning During Changing Times**

Business West - November 10, 2008

**Business West 10 Points About: Forming a Business**

Business West - August 17, 2009

**The Birth of an Audit**

Business West - June 7, 2010

**An Important Learning Curve**

Business West - February 1, 2011

**Divorce from a Taxation Perspective**

Business West - February 28, 2011

**All About the AMT**

Business West - February 14, 2012

**Decisions, Decisions - Buy or Lease that Space**

Business West - February 28, 2012

**Do Your Kids Watch TV in Your Home Office?**

Business West - November 17, 2014

**When Uber and the Tax Man Collide**

Business West - June 28, 2016

**There Are Some New Rules - And Situations - To Be Avoided**

Business West - March 5, 2018

**Should Your Business Accept Bitcoin as a Form of Payment**

Business West - June 23, 2021

**Tax-Loss Harvesting and Crypto**

Business West - November 25, 2022

Current as of July 11, 2023